Introduction to Kleos
for U.S. Public Market Investors

MARCH 2021

Broadening awareness in advance of key 2021 inflection points.
Kleos is an Earth Observation data-as-a-service company, collecting radio signals with its own satellites and then processing them using its proprietary algorithms to create data products. The data products can then be sold on a subscription basis and delivered by API to government and commercial Analytics & Intelligence entities around the globe, empowering decision makers.
“Everything and everybody has to be somewhere.”*

Kleos Satellites observe the Earth, recording the radio spectrum

On the ground, the Kleos algorithms find and locate activity in the ‘noise’

Activity data products are delivered via simple API

*James R. Clapper, Former Director of US National Intelligence
Approaching multiple inflection points

Early adopter revenue commencing on completion of system commissioning from our first cluster of four satellites already in Space.

Growth phase with second and third clusters scheduled for mid & end 2021 launches on SpaceX’s Falcon 9.

Publicly listed since 2018, with strong balance sheet

Large 160+ Opportunity Pipeline. Addressable Geospatial Market:

$549 billion*  

ASX: KSS

Timeline

MID 2017
Spun out of Magna Parva a space engineering company

AUG 2018
IPO

MID 2021
Launch of 2\textsuperscript{nd} cluster of 4x satellites

NOV 2020
Launch of 1\textsuperscript{st} cluster of 4x satellites

SPRING 2021
Initial Data Products Released

END 2021
Launch of 3\textsuperscript{rd} cluster of 4x satellites
What is Radio Frequency (RF) Reconnaissance, Spectrum Mapping & Geolocation?

Radio spectrum is the range of energy frequencies that are used to communicate information. It is a limited resource, highly valued and worth trillions of $.

Applications include radio and television broadcasting, civil aviation, maritime, satellites, defense and emergency services.

RF Spectrum Mapping can provide radio frequency (RF) situational awareness for regulatory and defense applications, making spectrum management more efficient by giving operators the tools to see real and potential frequency interference and usage. Kleos’ ‘sensors in Space’ can deliver a highly cost effective map of the RF spectrum for use by commercial, regulatory and security markets.

Establishing the location of RF transmitters is difficult, particularly in marine and other remote settings. Illicit actors frequently disable location transponders to mask location and movements.

RF geospatial intelligence (GEOINT) is made possible by Kleos’ satellites that measure the ‘time-difference’ of signals received, allowing for precise locations of communication transmitters anywhere the satellites fly.

Mapping and locating RF transmitters gives detailed insight into human activity for a wide range of applications and markets.
The revenue generated by the global space industry may increase to more than $1 trillion by 2040."

Morgan Stanley Insights

<table>
<thead>
<tr>
<th>Company</th>
<th>Target Date</th>
<th>Enterprise Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ROCKET LAB</td>
<td>MARCH 2021</td>
<td>$4.1 BILLION</td>
</tr>
<tr>
<td>SPIRE</td>
<td>MARCH 2021</td>
<td>$1.2 BILLION</td>
</tr>
<tr>
<td>BLACK SKY</td>
<td>FEBRUARY 2021</td>
<td>$1.1 BILLION</td>
</tr>
<tr>
<td>SPACEX</td>
<td>FEBRUARY 2021</td>
<td>$74 BILLION</td>
</tr>
<tr>
<td>ASTRA</td>
<td>FEBRUARY 2021</td>
<td>$2.1 BILLION</td>
</tr>
<tr>
<td>MOMENTUS</td>
<td>OCTOBER 2020</td>
<td>$1.2 BILLION</td>
</tr>
<tr>
<td>VIRGIN GALACTIC</td>
<td>OCTOBER 2019</td>
<td>$1.5 BILLION</td>
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Where Kleos Fits In

<table>
<thead>
<tr>
<th>Market Segment:</th>
<th>Type of Data Collected:</th>
<th>Data Consumer</th>
<th>End Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>RF Geolocation</td>
<td>Global radio spectrum wide area surveillance</td>
<td>HIGH GROWTH - App Developers, Integrators, Intelligence and Analytics Providers – More data means more growth e.g. (non-exhaustive): Palantir Orbital Insight Telespazio L3Harris AllSource Maxar etc.</td>
<td>Government and Commercial Markets – Increasing global threats creating pull</td>
</tr>
<tr>
<td>AIS/ADSB Collection</td>
<td>Receiving tracking messages from Ships &amp; Planes. Voluntary system not used by legitimate operators</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MATURE GROWTH</td>
<td>Active radar sensing, not restricted by cloud/daylight. Lower resolution than Optical</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SAR Imagery</td>
<td>Photos/videos in the visible domain. Challenged by cloud cover and light</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HIGH GROWTH</td>
<td>Commercial weather services</td>
<td></td>
<td></td>
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</tbody>
</table>

- Hawkeye360
- Spire
- ExactEarth
- Capella
- IceEye
- Maxar
- Blacksky
- Planet
- Spire
Targeting a Geospatial Solutions Market of $549 Billion by tackling Global Economic, Societal and Security Challenges

Selling actionable data vital to:
- Defense and Security Market
- Maritime Intelligence Market
- Insurance Market
- Regulatory Market
- Environmental Protection Market

Deployed by Coast Guards, Navies & Maritime Security operators to identify, monitor coastlines and ultimately to intercept illicit traffic.

Leveraged by insurers, regulators and governments to prosecute ships owners for carrying out illegal activities e.g. illicitly fishing, oil spills, piracy.
Demand for our maritime data sets is driven by high financial, societal and environmental costs of illegal activity.
Execution

AIR CDRE PETER ROUND (ex UK RAF, European Defence Agency)

andy bowyer
CEO & co-founder

Leading the Board; Chair & Govt Liaison

Miles Ashcroft
CTO & co-founder

Leading the company, execs and strategy

eric von eckartsberg
CRO (ex Maxar, Vricon)

Leading the technology

Leading the Global Revenues

Karyn Hayes-Ryan
US DIRECTOR (ex NGA, NRO)

Leading US Govt Relations

Heribert Kraemer
COO (ex RBC)

Leading Global Operations

Ian Hackston
CFO (ex SES, O3B)

Leading Global Finances
US Opportunity

The US is the largest market in the world for GEOINT & reconnaissance data.

Kleos Denver CO (Engineering).

Kleos Washington DC (Sales).

Kleos is committed to supporting the disruption of illegal activities that impact the nation’s security, economy & the environment, and to improve knowledge for the military, security and regulatory user.

In addition to Commercial clients, Kleos is actively pursuing over 30 US Government customers.
Launch of 1st cluster of 4x satellites in November 2020

<table>
<thead>
<tr>
<th>Ticker</th>
<th>ASX:KSS</th>
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</thead>
<tbody>
<tr>
<td>Date</td>
<td>11th March 2021</td>
</tr>
<tr>
<td>Closing Price</td>
<td>A$0.615</td>
</tr>
<tr>
<td>CDIS</td>
<td>160,203,436</td>
</tr>
<tr>
<td>Market Cap</td>
<td>A$98,542,113</td>
</tr>
<tr>
<td>Options and Warrants</td>
<td>14,739,506</td>
</tr>
<tr>
<td>Fully Diluted Market Cap</td>
<td>A$107,389,909</td>
</tr>
<tr>
<td>Borrowings</td>
<td>A$225,000</td>
</tr>
<tr>
<td>Net Cash</td>
<td>A$9M</td>
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For More Information

TICKERS
ASX: KSS (CHESS Depository Interest)
Frankfurt: KS1 (CHESS Depository Interest)
OTCMKTS: KESPF (CHESS Depository Interest)

WEBSITE
https://kleos.space/

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